

Vendor Scorecard Template

Use this scorecard to evaluate downstream reporting and visualization platforms based on the Wheelhouse Dual Utility Framework.

Category	Criteria to Evaluate	Score (1-8)	Weighted Score
Privacy & Compliance Controls	BAA availability, HIPAA-compliant deployment, audit logging, secure data access, suppression rules		
Reporting Functionality & Data Modeling	Interactivity, AI querying, semantic layer, deidentified reporting, automated exports		
Healthcare Fit & Use Cases	Use in PHI-adjacent environments, case studies, campaign tracking, support for privacy-centric KPIs		
Governance, Access Control & Sharing	RBAC, export restrictions, row-level security, dashboard embedding controls		
Deployment Flexibility & Integration	HIPAA-aligned deployment models, API access, data warehouse integration		
Total Score (Normalized to 100)			
Compliance Utility (1-8 scale)	Based on governance depth, logging, access control, and PHI handling		
Performance Utility (1-8 scale)	Based on insight delivery, team usability, and integration capabilities		

Total Score (Out of 100): _____



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