

Compliance Evaluation Checklist for Downstream Reporting & Visualization Layers

Use this checklist to validate vendor claims during evaluation:

Legal Readiness

- ☐ Signed BAA available for HIPAA workloads
- ☐ Compliance documentation (e.g., SOC 2, HITRUST)

Security Safeguards

- ☐ End-to-end encryption (at rest and in transit)
- ☐ Role-based access and MFA
- ☐ Activity logging and audit support

Deployment Options

- ☐ HIPAA-compliant cloud or on-premises hosting
- ☐ VPC or private instance availability

Visualization Controls

- ☐ Support for PHI masking or redaction
- ☐ User access controls down to dashboard/view level

Integration Readiness

- ☐ Can connect to HIPAA-ready data warehouses
- ☐ Server-side support for data activation and BI queries

Support & Onboarding

- ☐ Healthcare deployment templates or blueprints
- ☐ Dedicated support for security reviews and configuration



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